

# **Wealth Management Nebraska LLC**

## **Privacy Policy**

The following information is provided, as required by law, to help you understand our privacy policy and how we will handle and maintain confidential personal information as we fulfill our obligations to protect your privacy. "Personal information" refers to the nonpublic financial information obtained by Wealth Management Nebraska LLC in connection with providing investment advisory or other services.

### **Information We Collect**

Wealth Management Nebraska LLC collects personal information as part of our relationship to you as an investment advisor, to provide client services and fulfill legal and regulatory requirements. The type of information Wealth Management Nebraska LLC collects may include:

- Information Wealth Management Nebraska LLC receives from you on forms (such as name, address, social security number, birth date, assets, income, investment objectives and experience, financial circumstances, employment information, and account balance and transactions information).
- Information you provide Wealth Management Nebraska LLC directly about your personal finances or personal circumstances or which Wealth Management LLC may receive from brokerage statements or other information you authorize Wealth Management Nebraska LLC to receive.

### **Information Disclosed In Administering Products and Services**

Wealth Management Nebraska LLC will not disclose personal information about current or former clients to non-affiliated third parties except as permitted or required by law. Wealth Management Nebraska LLC does not sell any personal information about you to any third party. Wealth Management Nebraska LLC will not disclose personal information without your authorization, except as required or permitted by law. Wealth Management Nebraska LLC may disclose personal information to third parties such as custodians or other companies that are used by us to provide services to you. Wealth Management Nebraska LLC may be required from time to time to give information about our business to regulatory authorities or as required by law.

### **Procedures to Protect Confidentiality and Security of Your Personal Information**

Wealth Management Nebraska LLC has procedures in place that limit access to personal information to those employees who need to know such information in order to perform business services. Wealth Management Nebraska LLC educates our employees on the importance of protecting the privacy and security of confidential personal information.

Wealth Management Nebraska LLC will password protect any confidential personal information that is electronically transmitted, such as by email.

Wealth Management Nebraska LLC will update our policy and procedures where necessary to ensure that your privacy is maintained and that Wealth Management Nebraska LLC conducts our business in a way that fulfills our commitment to you. If Wealth Management Nebraska LLC makes any material changes in our privacy policy, we will make that information available to clients through our Website and/or other communications.