

> SMART CONFERENCE

MAY 28 - 30, 2025 | NORFOLK, NE

WEALTH MANAGEMENT
A REGISTERED INVESTMENT ADVISOR



WEDNESDAY, MAY 28

10:30 AM - 4:30 PM The Basics: Training for New(er) Advisors (Lunch Served During Training)

5:00 PM/6:00 PM Cocktails/Dinner at Black Cow Fat Pig

THURSDAY, MAY 29

8:00 AM - 9:00 AM Social Time + Breakfast

9:00 AM - 9:30 AM Welcome

9:30 AM - 11:30 AM Lindsay Troxell: The Human Energy Crisis + Getting Better Results

11:30 AM - 1:00 PM Lunch at Napoli's

1:00 PM - 3:00 PM Lindsay Troxell: Showing Up As Your Best Self + Creating Systems for Success

3:00 PM - 4:00 PM Nate Raabe

5:30 PM/6:30 PM Cocktails/Dinner at The Cove at Midtown Event Center

FRIDAY, MAY 30

8:00 AM - 8:30 AM Social Time + Breakfast

8:30 AM - 8:45 AM Welcome

8:45 AM - 10:00 AM Wes Crill - Dimensional Fund Advisors

10:15 AM - 11:00 AM Cantor Fitzgerald

11:00 AM - 12:00 PM Q&A + Roundtable

12:00 PM Lunch (To Stay or Go)

> SPONSORS



> LOCATIONS

McMill Building
Conference Sessions
125 S 4th St

Black Cow Fat Pig
Wednesday Evening
702 W Norfolk Ave

Napoli's
Thursday Lunch
311 W Norfolk Ave

The Cove (Midtown)
Thursday Evening
1102 Riverside Blvd

Norfolk Lodge & Suites
Hotel Block
4200 W Norfolk Ave